

## ECONOMIC GROWTH

Yearly Change (Q3 2015 v Q3 2016) Seasonally adjusted

### GDP / GNP

+6.9% / +10.2%

+€4.33bn / +€5.07bn

PERSONAL CONSUMPTION	+2.1%	▲
GOVT. EXPENDITURE	+5.4%	▲
CAPITAL INVESTMENT	-7.2%	▼
EXPORTS	+20.1%	▲

Source: CSO - quarterly national accounts ([December 2016](#))

## RETAIL SALES

(December 2016)

Seasonally adjusted - volume of sales change

### ALL BUSINESSES

Year-on-year

+3.4%

Monthly

-0.7%

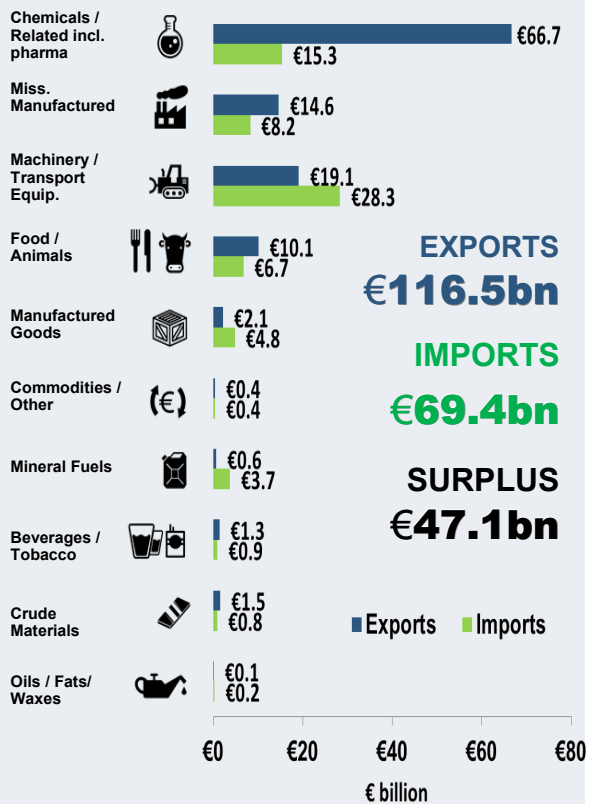
Main % changes —annual

Motor Trades	+9.8	Other retail sales	+3.4
Furniture & Lighting	+9.3	Books, newspapers & stationery	-4.1
Clothing, footwear and textiles	+5.8	Foods, beverages & tobacco	-2.5

Source: CSO - retail sales index ([January 2017](#))

## GOODS TRADE

(December 2015—November 2016)



### MAIN MARKETS %

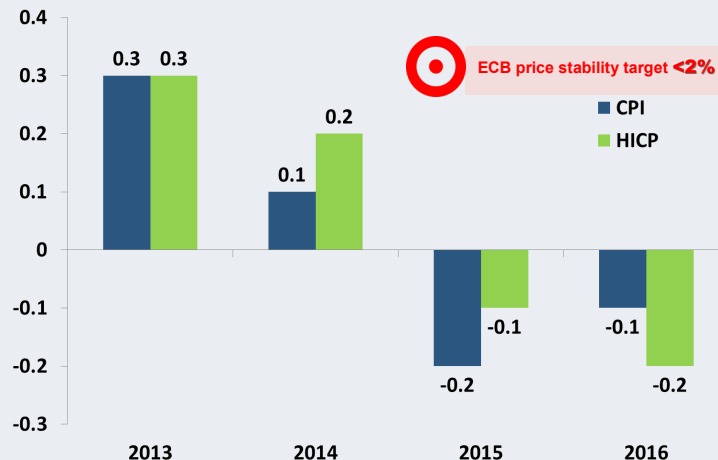


Source: CSO - external trade ([January 2017](#))

## CONSUMER PRICES

(December 2016)

Year-on-year change

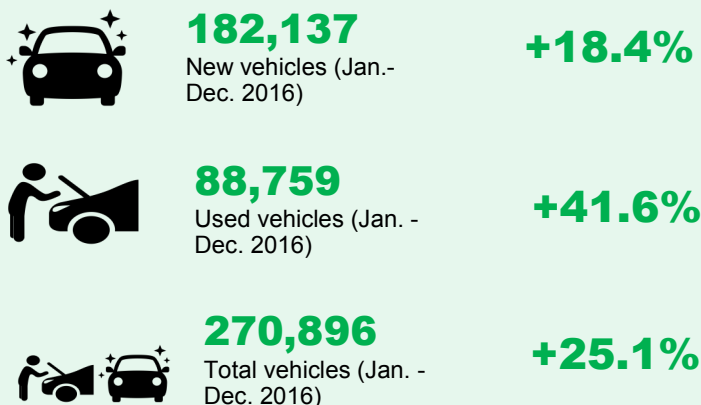


Source: CSO - consumer price index (CPI) ([January 2017](#))

## VEHICLES LICENCED

(December 2016)

Change from same period last year



Source: CSO - vehicles licenced for the first time ([January 2017](#))

## UNEMPLOYMENT (January 2017)

**7.1%**

Monthly unemployment rate  
(Seasonally adjusted)

Down **1.4** percentage points  
since January 2016

**154,800**

Total persons unemployed

Down **29,800** people since January  
2016

Source: CSO monthly unemployment ([January 2017](#)) and QNHS ([Q3 2016](#))

**92,300**

Persons unemployed 1 year  
or more (Q2 2016)

**4.2%**

Long term unemployment  
rate (Q3 2016)

**♂ 94,700** (7.9%)  
Males unemployed

**♀ 60,100** (6.0%)  
Females unemployed

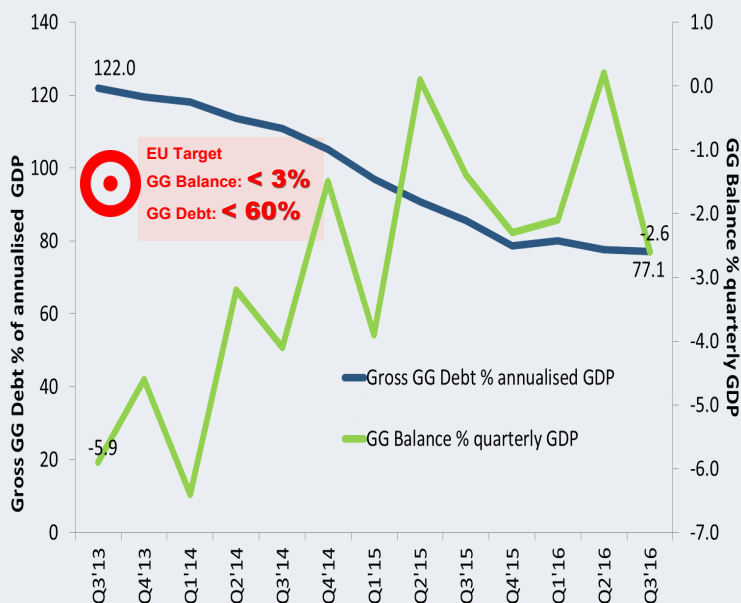
## GOVERNMENT FINANCES

(Q3 2016)

### General Govt. Balance and Gross Debt

€billions	Q3 2012	Q3 2013	Q3 2014	Q3 2015	Q3 2016
GG balance	-3.2	-2.8	-2.1	-0.9	-1.8
GG Debt	210.4	218.5	208.3	203.2	202.1

### GG Balance and Debt (% of GDP), Q3 2013- Q3 2016



Source: CSO Government Finance Statistics ([January 2017](#))

## Housing

### RESIDENTIAL RENT INDEX (Q3 2016)

Annual change

National	Dublin	Outside Dublin
<b>+8.6%</b>	<b>+7.1%</b>	<b>+9.7%</b>

Source: PRTB rent index ([Q3 2016](#))

### RESIDENTIAL PROPERTY PRICES

(November 2016)

National	Dublin
<b>+1.5%</b> (Month)	<b>+1.0%</b> (Month)
<b>+8.6%</b> (Annual)	<b>+5.9%</b> (Annual)

Source: CSO residential property price index ([January 2017](#))

### HOUSE COMPLETIONS

#### Private Housing

**13,376** Units (Jan.—Nov.  
2016)

(Peak\* of **93,419** in 2006)

#### Local Authority Housing

**161** Units (Q1-Q3 2016)

(Peak\* of **4,986** in 2007)

#### Voluntary Housing

**185** Units (Q1-Q3 2016)

(Peak\* of **2,011** in 2009)

\*Peak period  
within  
2000-  
2016

Source: Dept. of Environment ([Q3 2016](#))

### MORTGAGES (Q3 2016)

Dwelling Type	Number / Worth	No. in Arrears / Worth
<b>Principal (PDH)</b>	<b>738,506</b> €99.9bn	<b>79,562</b> €2.5bn
<b>Buy-to-Let (BTL)</b>	<b>132,571</b> €24.6bn	<b>26,041</b> €1.8bn

Source: Central Bank ([December 2016](#))